

Active Investment(s):

Investment & Services Number	Investment Holder (Vesting)	Investment Description	Investment Amount	Investment Start Date	Preferred Return			Residual Return	Total Return		Current Investment Value**	Annualized Gain/(Loss)	Return on Investment	Notes	Projected Information			
					Investment To Date Earned Preferred Return	Investment To Date Realized Preferred Return	Investment To Date Unrealized Preferred Return	Investment To Date Realized Residual Return	Investment To Date Total Realized Gain (Loss)	Investment To Date Total Unrealized Gain (Loss)					2018 Estimated Cash Flow	2019 Estimated Cash Flow	5 Year Estimated Project IRR	Estimated Distribution Frequency
IS-XXXX	John Doe SAMPLE INVESTOR	Palms Weekly, LP	\$ 50,000.00	8/18/2016	\$ 6,106.85	\$ 5,852.05	\$ 254.80	\$ 2,471.99	\$ 8,324.04	\$ 17,754.80	\$ 67,754.80	25.6%	52.2%	Valuation includes principal plus interest / yield to date plus estimated 35% asset value gain based recent Northmarq BPO.	6%	8%	20%	Monthly or Quarterly
IS-XXXX	John Doe SAMPLE INVESTOR	Caliber Diversified Opportunity Fund II, LP - Class B	\$ 350,000.00	11/16/2017	\$ 16,569.86	\$ -	\$ 16,569.86	\$ -	\$ -	\$ 16,569.86	\$ 366,569.86	6.0%	4.7%	Valuation based on accrued preferred return at 6%. The Fund's annual valuation analysis is not yet complete, thus, no asset growth is included.	0%	6%	20%	Quarterly, once distributions begin
IS-XXXX	John Doe SAMPLE INVESTOR	Elliot 10 Fund, LLC - Class B	\$ 100,000.00	5/1/2018	\$ 2,005.48	\$ -	\$ 2,005.48	\$ -	\$ -	\$ 2,005.48	\$ 102,005.48	6.0%	2.0%	Valuation based on accrued preferred return at 6%. This asset was acquired too recently to complete a valuation, thus, no asset growth is included.	7%	10%	18%	1-2x Per Year
IS-XXXX	John Doe SAMPLE INVESTOR	CH Ocotillo Fund, LLC - Class B	\$ 100,000.00	7/23/2018	\$ 641.10	\$ -	\$ 641.10	\$ -	\$ -	\$ 641.10	\$ 100,641.10	6.0%	0.6%	Valuation based on accrued preferred return at 6%. This asset was acquired too recently to complete a valuation, thus, no asset growth is included.	7%	10%	18%	1-2x Per Year
IS-XXXX	John Doe SAMPLE INVESTOR	Caliber Tax Advantaged Opportunity Zone Fund, LP - Class A	\$ 400,000.00	8/31/2018	N/A	N/A	N/A	\$ -	\$ -	\$ -	\$ 400,000.00	0.0%	0.0%	This fund opened too recently to complete a valuation, thus, no asset growth is included.	0%	0%	20%	Annually, once distributions begin
Total			\$ 1,000,000.00		\$ 25,323.29	\$ 5,852.05	\$ 19,471.24	\$ 2,471.99	\$ 8,324.04	\$ 36,971.24	\$ 1,036,971.24	4.6%	4.53%					

* Weighted based on Internal Valuation as of August 31, 2018.

** Valuations are based upon the assets ability to pay accrued preferred return, external appraisals, and internal methodology that may modify those appraised values. All valuations are subject to fluctuation, refer to the individual PPM for further disclosure. Note: The company has not finalized the 2016-2017 valuation analysis - thus all valuation enhancements for 2017-2018 are estimated.